



# Department of Commerce

1011 Plum Street SE  
P.O. Box 42525  
Olympia, WA 98504-2525  
Phone: 360/725-2733  
Email: buc@commerce.wa.gov

## BOND 101 REPORT FORM

<b>Issue ID: 1502-001</b>		<b>Date Submitted: 02/02/2015</b>	
<b>Issuer Information</b>			
Name of Issuer:	WSHFC		
Address of Issuer:	1000 2nd Avenue, Suite 2700 Seattle, WA 98104		
Issue Type:	State		
Principle User, if different than issuer:	Copper Lane Apts, LLC		
Counties in which the entity using the bond proceeds is located:	Clark <input type="checkbox"/> Various Counties - More than four <input type="checkbox"/> Statewide		
<b>Issue Type and Title</b>			
Was this bond voter approved?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Exact title of issue:	Washington State Housing Finance Commission Multifamily Revenue Note (Copper Lane Apartments Project), Series 2015		
Issue Sale Method:	Private Placement If Competitive Bid, number of bids:		
Debt Type:	Revenue Note		
Debt Category:	Note		
Series:	2015		
6-DIGIT CUSIP:			
New/Refund/Combo:	New Issue		
CUSIP(S) of Refunded Bonds:			
Private Placement Number(s):			
Series or Issue Year of Refunded Bonds:			
Advance Refund?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Net Present Value Savings:			
<b>Issue Dates</b>			
Dated Date of Issue: 01/28/2015		Issue Closing Date: 01/28/2015	
Date of Issue Sale: 01/28/2015		Issue Maturity Date: 02/01/2033	
<b>Issue Purpose</b>			
Purpose Type:	Housing		
Purpose of Proceeds:	New const of 216-unit multifamily housing in Vancouver		



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Is this a Bond Cap issuance?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes: Bond Cap Use Category: Housing - WSHFC Project Title: Copper Lane Apartments Bond Cap Amount: \$19,000,000.00	
<b>Par Value and Interest Rates</b>		
	<b>NEW</b>	<b>REFUND</b>
Tax-Exempt Par Value:	\$19,000,000.00	
Taxable par Value:	\$0.00	
Total Par Value:	\$19,000,000.00	
Net Tax-Exempt Interest Rate:	<input checked="" type="checkbox"/> Variable	<input type="checkbox"/> Variable
Net Taxable Interest Rate:	0% <input type="checkbox"/> Variable	<input type="checkbox"/> Variable
Discount:	<input type="checkbox"/> Estimate	<input type="checkbox"/> Estimate
Premium:	<input type="checkbox"/> Estimate	<input type="checkbox"/> Estimate
Yield:		
<b>Issue Costs</b>		
Underlying Security	Project Rents/Revenues	
Gross Underwriting Spread:	\$0.00	<input type="checkbox"/> Estimate
Underwriting Spread per \$1,000:	\$0.00	
Bond Counsel Fee:	\$48,333.00	<input type="checkbox"/> Estimate
Legal/Underwriter's Counsel Fee:	\$0.00	<input type="checkbox"/> Estimate
Administrative/Commission Fee:	\$71,799.58	<input type="checkbox"/> Estimate
Feasibility Study Cost:	\$0.00	<input type="checkbox"/> Estimate
Rating Agency Fee:	\$0.00	<input type="checkbox"/> Estimate
Trustee Fee:	\$4,275.00	<input type="checkbox"/> Estimate
Credit Enhancement:	\$0.00	<input type="checkbox"/> Estimate
Escrow Costs:	\$0.00	<input type="checkbox"/> Estimate
Financial Advisor Fee:	\$0.00	<input type="checkbox"/> Estimate
Placement Agent:		<input type="checkbox"/> Estimate
Bond Insurance:	\$0.00	<input type="checkbox"/> Estimate
Printing, inc. Office Statement:	\$0.00	<input type="checkbox"/> Estimate
Out-of-State Travel:	\$0.00	<input type="checkbox"/> Estimate
Miscellaneous:	\$0.00	<input type="checkbox"/> Estimate
<b>Issuance Team</b>		
Name of Financial Advisor:		
Name of Bond Counsel:	Pacifica Law Group LLP	
Name Of Lead Underwriter(s):		



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Name Of Company Insuring Bond:	
Name of Bond Registrar:	US Bank National Association
Escrow Agent/Trustee:	
<b>Bond Ratings</b>	
Standard & Poor's:	
Moody's:	
Fitch:	
Other	
<b>Attachments</b>	
Are bond covenants available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Is an Official Statement available?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Reporter Contact Information</b>	
Reporter Name:	Jacob Richardson
Title:	Program Specialist
Affiliation:	WSHFC
Address:	1000 2nd Avenue, Suite 2700 Seattle, WA 98104
Email:	<a href="mailto:jacob.richardson@wshfc.org">jacob.richardson@wshfc.org</a>
Phone:	(206) 287-4482